APPENDIX A:

SAMPLE DATA FORMS FOR THE PROTOCOLS

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APPENDIX A-1:

Habitat Assessment and Physicochemical Characterization Field Data Sheets

Form 1: Physical Characterization/Water Quality Field Data Sheet
Form 2: Habitat Assessment Field Data Sheet - High Gradient Streams
Form 3: Habitat Assessment Field Data Sheet - Low Gradient Streams

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PHYSICAL CHARACTERIZATION/WATER QUALITY FIELD DATA SHEET (FRONT)

STREAM NAME	LOCATION	
STATION #_____ RIVERMILE_____	STREAM CLASS	
LAT _____ LONG _____	RIVER BASIN	
STORET #	AGENCY	
INVESTIGATORS		
FORM COMPLETED BY	DATE _____ TIME _____ AM PM	REASON FOR SURVEY

WEATHER CONDITIONS

Now		Past 24 hours
❑	storm (heavy rain)	❑
❑	rain (steady rain)	❑
❑	showers (intermittent)	❑
____%❑	%cloud cover	❑____%
❑	clear/sunny	❑

Has there been a heavy rain in the last 7 days? ❑ Yes ❑ No

Air Temperature_____^{0} C

Other_____

SITE LOCATION/MAP

Draw a map of the site and indicate the areas sampled (or attach a photograph)

STREAM CHARACTERIZATION

Stream Subsystem
❑ Perennial ❑ Intermittent ❑ Tidal

Stream Type
❑ Coldwater ❑ Warmwater

Stream Origin
❑ Glacial
❑ Non-glacial montane
❑ Swamp and bog
❑ Spring-fed
❑ Mixture of origins
❑ Other_____

Catchment Area_____km^2

PHYSICAL CHARACTERIZATION/WATER QUALITY FIELD DATA SHEET (BACK)

WATERSHED FEATURES

Predominant Surrounding Landuse
❑ Forest ❑ Commercial
❑ Field/Pasture ❑ Industrial
❑ Agricultural ❑ Other _____
❑ Residential

Local Watershed NPS Pollution
❑ No evidence ❑ Some potential sources
❑ Obvious sources

Local Watershed Erosion
❑ None ❑ Moderate ❑ Heavy

RIPARIAN VEGETATION (18 meter buffer)

Indicate the dominant type and record the dominant species present
❑ Trees ❑ Shrubs ❑ Grasses ❑ Herbaceous

dominant species present _____

INSTREAM FEATURES

Estimated Reach Length _____m

Estimated Stream Width _____m

Sampling Reach Area _____m^2

Area in km^2 (m^2x1000) _____km^2

Estimated Stream Depth _____m

Surface Velocity (at thalweg) _____m/sec

Canopy Cover
❑ Partly open ❑ Partly shaded ❑ Shaded

High Water Mark _____m

Proportion of Reach Represented by Stream Morphology Types
❑ Riffle_____% ❑ Run_____%
❑ Pool_____%

Channelized ❑ Yes ❑ No

Dam Present ❑ Yes ❑ No

LARGE WOODY DEBRIS

LWD _____m^2

Density of LWD _____m^2/km^2 **(LWD/ reach area)**

AQUATIC VEGETATION

Indicate the dominant type and record the dominant species present
❑ Rooted emergent ❑ Rooted submergent ❑ Rooted floating ❑ Free floating
❑ Floating Algae ❑ Attached Algae

dominant species present _____

Portion of the reach with aquatic vegetation _____%

WATER QUALITY

Temperature_____^{0} C

Specific Conductance_____

Dissolved Oxygen _____

pH _____

Turbidity _____

WQ Instrument Used _____

Water Odors
❑ Normal/None ❑ Sewage
❑ Petroleum ❑ Chemical
❑ Fishy ❑ Other_____

Water Surface Oils
❑ Slick ❑ Sheen ❑ Globs ❑ Flecks
❑ None ❑ Other_____

Turbidity (if not measured)
❑ Clear ❑ Slightly turbid ❑ Turbid
❑ Opaque ❑ Stained ❑ Other_____

SEDIMENT/ SUBSTRATE

Odors
❑ Normal ❑ Sewage ❑ Petroleum
❑ Chemical ❑ Anaerobic ❑ None
❑ Other_____

Oils
❑ Absent ❑ Slight ❑ Moderate ❑ Profuse

Deposits
❑ Sludge ❑ Sawdust ❑ Paper fiber ❑ Sand
❑ Relict shells ❑ Other_____

Looking at stones which are not deeply embedded, are the undersides black in color?
❑ Yes ❑ No

INORGANIC SUBSTRATE COMPONENTS (should add up to 100%)			**ORGANIC SUBSTRATE COMPONENTS (does not necessarily add up to 100%)**		
Substrate Type	**Diameter**	**% Composition in Sampling Reach**	**Substrate Type**	**Characteristic**	**% Composition in Sampling Area**
Bedrock			Detritus	sticks, wood, coarse plant materials (CPOM)	
Boulder	> 256 mm (10")				
Cobble	64-256 mm (2.5"-10")		Muck-Mud	black, very fine organic (FPOM)	
Gravel	2-64 mm (0.1"-2.5")				
Sand	0.06-2mm (gritty)		Marl	grey, shell fragments	
Silt	0.004-0.06 mm				
Clay	< 0.004 mm (slick)				

HABITAT ASSESSMENT FIELD DATA SHEET—HIGH GRADIENT STREAMS (FRONT)

STREAM NAME	LOCATION	
STATION #_____ RIVERMILE_____	STREAM CLASS	
LAT _____ LONG _____	RIVER BASIN	
STORET #	AGENCY	
INVESTIGATORS		
FORM COMPLETED BY	DATE _____ TIME _____ AM PM	REASON FOR SURVEY

	Habitat Parameter	Condition Category			
		Optimal	**Suboptimal**	**Marginal**	**Poor**
Parameters to be evaluated in sampling reach	**1. Epifaunal Substrate/ Available Cover**	Greater than 70% of substrate favorable for epifaunal colonization and fish cover; mix of snags, submerged logs, undercut banks, cobble or other stable habitat and at stage to allow full colonization potential (i.e., logs/snags that are <u>not</u> new fall and <u>not</u> transient).	40-70% mix of stable habitat; well-suited for full colonization potential; adequate habitat for maintenance of populations; presence of additional substrate in the form of newfall, but not yet prepared for colonization (may rate at high end of scale).	20-40% mix of stable habitat; habitat availability less than desirable; substrate frequently disturbed or removed.	Less than 20% stable habitat; lack of habitat is obvious; substrate unstable or lacking.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	2. Embeddedness	Gravel, cobble, and boulder particles are 0-25% surrounded by fine sediment. Layering of cobble provides diversity of niche space.	Gravel, cobble, and boulder particles are 25-50% surrounded by fine sediment.	Gravel, cobble, and boulder particles are 50-75% surrounded by fine sediment.	Gravel, cobble, and boulder particles are more than 75% surrounded by fine sediment.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	3. Velocity/Depth Regime	All four velocity/depth regimes present (slow-deep, slow-shallow, fast-deep, fast-shallow). (Slow is < 0.3 m/s, deep is > 0.5 m.)	Only 3 of the 4 regimes present (if fast-shallow is missing, score lower than if missing other regimes).	Only 2 of the 4 habitat regimes present (if fast-shallow or slow-shallow are missing, score low).	Dominated by 1 velocity/ depth regime (usually slow-deep).
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	4. Sediment Deposition	Little or no enlargement of islands or point bars and less than 5% of the bottom affected by sediment deposition.	Some new increase in bar formation, mostly from gravel, sand or fine sediment; 5-30% of the bottom affected; slight deposition in pools.	Moderate deposition of new gravel, sand or fine sediment on old and new bars; 30-50% of the bottom affected; sediment deposits at obstructions, constrictions, and bends; moderate deposition of pools prevalent.	Heavy deposits of fine material, increased bar development; more than 50% of the bottom changing frequently; pools almost absent due to substantial sediment deposition.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	5. Channel Flow Status	Water reaches base of both lower banks, and minimal amount of channel substrate is exposed.	Water fills >75% of the available channel; or <25% of channel substrate is exposed.	Water fills 25-75% of the available channel, and/or riffle substrates are mostly exposed.	Very little water in channel and mostly present as standing pools.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0

HABITAT ASSESSMENT FIELD DATA SHEET—HIGH GRADIENT STREAMS (BACK)

	Habitat Parameter	Condition Category			
		Optimal	**Suboptimal**	**Marginal**	**Poor**
Parameters to be evaluated broader than sampling reach	**6. Channel Alteration**	Channelization or dredging absent or minimal; stream with normal pattern.	Some channelization present, usually in areas of bridge abutments; evidence of past channelization, i.e., dredging, (greater than past 20 yr) may be present, but recent channelization is not present.	Channelization may be extensive; embankments or shoring structures present on both banks; and 40 to 80% of stream reach channelized and disrupted.	Banks shored with gabion or cement; over 80% of the stream reach channelized and disrupted. Instream habitat greatly altered or removed entirely.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	7. Frequency of Riffles (or bends)	Occurrence of riffles relatively frequent; ratio of distance between riffles divided by width of the stream <7:1 (generally 5 to 7); variety of habitat is key. In streams where riffles are continuous, placement of boulders or other large, natural obstruction is important.	Occurrence of riffles infrequent; distance between riffles divided by the width of the stream is between 7 to 15.	Occasional riffle or bend; bottom contours provide some habitat; distance between riffles divided by the width of the stream is between 15 to 25.	Generally all flat water or shallow riffles; poor habitat; distance between riffles divided by the width of the stream is a ratio of >25.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	8. Bank Stability (score each bank) Note: determine left or right side by facing downstream.	Banks stable; evidence of erosion or bank failure absent or minimal; little potential for future problems. <5% of bank affected.	Moderately stable; infrequent, small areas of erosion mostly healed over. 5-30% of bank in reach has areas of erosion.	Moderately unstable; 30-60% of bank in reach has areas of erosion; high erosion potential during floods.	Unstable; many eroded areas; "raw" areas frequent along straight sections and bends; obvious bank sloughing; 60-100% of bank has erosional scars.
	SCORE ___ (LB)	Left Bank 10 9	8 7 6	5 4 3	2 1 0
	SCORE ___ (RB)	Right Bank 10 9	8 7 6	5 4 3	2 1 0
	9. Vegetative Protection (score each bank)	More than 90% of the streambank surfaces and immediate riparian zone covered by native vegetation, including trees, understory shrubs, or nonwoody macrophytes; vegetative disruption through grazing or mowing minimal or not evident; almost all plants allowed to grow naturally.	70-90% of the streambank surfaces covered by native vegetation, but one class of plants is not well-represented; disruption evident but not affecting full plant growth potential to any great extent; more than one-half of the potential plant stubble height remaining.	50-70% of the streambank surfaces covered by vegetation; disruption obvious; patches of bare soil or closely cropped vegetation common; less than one-half of the potential plant stubble height remaining.	Less than 50% of the streambank surfaces covered by vegetation; disruption of streambank vegetation is very high; vegetation has been removed to 5 centimeters or less in average stubble height.
	SCORE ___ (LB)	Left Bank 10 9	8 7 6	5 4 3	2 1 0
	SCORE ___ (RB)	Right Bank 10 9	8 7 6	5 4 3	2 1 0
	10. Riparian Vegetative Zone Width (score each bank riparian zone)	Width of riparian zone >18 meters; human activities (i.e., parking lots, roadbeds, clear-cuts, lawns, or crops) have not impacted zone.	Width of riparian zone 12-18 meters; human activities have impacted zone only minimally.	Width of riparian zone 6-12 meters; human activities have impacted zone a great deal.	Width of riparian zone <6 meters: little or no riparian vegetation due to human activities.
	SCORE ___ (LB)	Left Bank 10 9	8 7 6	5 4 3	2 1 0
	SCORE ___ (RB)	Right Bank 10 9	8 7 6	5 4 3	2 1 0

Total Score _____

HABITAT ASSESSMENT FIELD DATA SHEET—LOW GRADIENT STREAMS (FRONT)

STREAM NAME	LOCATION	
STATION #_____ RIVERMILE_____	STREAM CLASS	
LAT _____ LONG _____	RIVER BASIN	
STORET #	AGENCY	
INVESTIGATORS		
FORM COMPLETED BY	DATE _____ TIME _____ AM PM	REASON FOR SURVEY

	Habitat Parameter	Condition Category			
		Optimal	**Suboptimal**	**Marginal**	**Poor**
Parameters to be evaluated in sampling reach	**1. Epifaunal Substrate/ Available Cover**	Greater than 50% of substrate favorable for epifaunal colonization and fish cover; mix of snags, submerged logs, undercut banks, cobble or other stable habitat and at stage to allow full colonization potential (i.e., logs/snags that are not new fall and not transient).	30-50% mix of stable habitat; well-suited for full colonization potential; adequate habitat for maintenance of populations; presence of additional substrate in the form of newfall, but not yet prepared for colonization (may rate at high end of scale).	10-30% mix of stable habitat; habitat availability less than desirable; substrate frequently disturbed or removed.	Less than 10% stable habitat; lack of habitat is obvious; substrate unstable or lacking.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	2. Pool Substrate Characterization	Mixture of substrate materials, with gravel and firm sand prevalent; root mats and submerged vegetation common.	Mixture of soft sand, mud, or clay; mud may be dominant; some root mats and submerged vegetation present.	All mud or clay or sand bottom; little or no root mat; no submerged vegetation.	Hard-pan clay or bedrock; no root mat or vegetation.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	3. Pool Variability	Even mix of large-shallow, large-deep, small-shallow, small-deep pools present.	Majority of pools large-deep; very few shallow.	Shallow pools much more prevalent than deep pools.	Majority of pools small-shallow or pools absent.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	4. Sediment Deposition	Little or no enlargement of islands or point bars and less than <20% of the bottom affected by sediment deposition.	Some new increase in bar formation, mostly from gravel, sand or fine sediment; 20-50% of the bottom affected; slight deposition in pools.	Moderate deposition of new gravel, sand or fine sediment on old and new bars; 50-80% of the bottom affected; sediment deposits at obstructions, constrictions, and bends; moderate deposition of pools prevalent.	Heavy deposits of fine material, increased bar development; more than 80% of the bottom changing frequently; pools almost absent due to substantial sediment deposition.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
	5. Channel Flow Status	Water reaches base of both lower banks, and minimal amount of channel substrate is exposed.	Water fills >75% of the available channel; or <25% of channel substrate is exposed.	Water fills 25-75% of the available channel, and/or riffle substrates are mostly exposed.	Very little water in channel and mostly present as standing pools.
	SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0

HABITAT ASSESSMENT FIELD DATA SHEET—LOW GRADIENT STREAMS (BACK)

Parameters to be evaluated broader than sampling reach

Habitat Parameter	Condition Category			
	Optimal	**Suboptimal**	**Marginal**	**Poor**
6. Channel Alteration	Channelization or dredging absent or minimal; stream with normal pattern.	Some channelization present, usually in areas of bridge abutments; evidence of past channelization, i.e., dredging, (greater than past 20 yr) may be present, but recent channelization is not present.	Channelization may be extensive; embankments or shoring structures present on both banks; and 40 to 80% of stream reach channelized and disrupted.	Banks shored with gabion or cement; over 80% of the stream reach channelized and disrupted. Instream habitat greatly altered or removed entirely.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
7. Channel Sinuosity	The bends in the stream increase the stream length 3 to 4 times longer than if it was in a straight line. (Note - channel braiding is considered normal in coastal plains and other low-lying areas. This parameter is not easily rated in these areas.)	The bends in the stream increase the stream length 1 to 2 times longer than if it was in a straight line.	The bends in the stream increase the stream length 1 to 2 times longer than if it was in a straight line.	Channel straight; waterway has been channelized for a long distance.
SCORE	20 19 18 17 16	15 14 13 12 11	10 9 8 7 6	5 4 3 2 1 0
8. Bank Stability (score each bank)	Banks stable; evidence of erosion or bank failure absent or minimal; little potential for future problems. <5% of bank affected.	Moderately stable; infrequent, small areas of erosion mostly healed over. 5-30% of bank in reach has areas of erosion.	Moderately unstable; 30-60% of bank in reach has areas of erosion; high erosion potential during floods.	Unstable; many eroded areas; "raw" areas frequent along straight sections and bends; obvious bank sloughing; 60-100% of bank has erosional scars.
SCORE ___ (LB)	Left Bank 10 9	8 7 6	5 4 3	2 1 0
SCORE ___ (RB)	Right Bank 10 9	8 7 6	5 4 3	2 1 0
9. Vegetative Protection (score each bank) Note: determine left or right side by facing downstream.	More than 90% of the streambank surfaces and immediate riparian zone covered by native vegetation, including trees, understory shrubs, or nonwoody macrophytes; vegetative disruption through grazing or mowing minimal or not evident; almost all plants allowed to grow naturally.	70-90% of the streambank surfaces covered by native vegetation, but one class of plants is not well-represented; disruption evident but not affecting full plant growth potential to any great extent; more than one-half of the potential plant stubble height remaining.	50-70% of the streambank surfaces covered by vegetation; disruption obvious; patches of bare soil or closely cropped vegetation common; less than one-half of the potential plant stubble height remaining.	Less than 50% of the streambank surfaces covered by vegetation; disruption of streambank vegetation is very high; vegetation has been removed to 5 centimeters or less in average stubble height.
SCORE ___ (LB)	Left Bank 10 9	8 7 6	5 4 3	2 1 0
SCORE ___ (RB)	Right Bank 10 9	8 7 6	5 4 3	2 1 0
10. Riparian Vegetative Zone Width (score each bank riparian zone)	Width of riparian zone >18 meters; human activities (i.e., parking lots, roadbeds, clear-cuts, lawns, or crops) have not impacted zone.	Width of riparian zone 12-18 meters; human activities have impacted zone only minimally.	Width of riparian zone 6-12 meters; human activities have impacted zone a great deal.	Width of riparian zone <6 meters: little or no riparian vegetation due to human activities.
SCORE ___ (LB)	Left Bank 10 9	8 7 6	5 4 3	2 1 0
SCORE ___ (RB)	Right Bank 10 9	8 7 6	5 4 3	2 1 0

Total Score _____

APPENDIX A-2:

Periphyton Field and Laboratory Data Sheets

Form 1: Periphyton Field Data Sheet
Form 2: Periphyton Sample Log-In Sheet
Form 3: Periphyton Soft Algae Laboratory Bench Sheet (front and back)
Form 4: Periphyton Diatom Laboratory Bench Sheet (front and back)
Form 5: Rapid Periphyton Survey Field Sheet

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PERIPHYTON FIELD DATA SHEET

STREAM NAME	LOCATION	
STATION #_____ RIVERMILE_____	STREAM CLASS	
LAT _____ LONG _____	RIVER BASIN	
STORET #	AGENCY	
INVESTIGATORS		LOT NUMBER
FORM COMPLETED BY	DATE _____ TIME _____ AM PM	REASON FOR SURVEY

HABITAT TYPES	**Indicate the percentage of each habitat type present** ❑ Sand-Silt-Mud-Muck_____% ❑ Gravel-Cobble_____% ❑ Bedrock_____% ❑ Small Woody Debris_____% ❑ Large Woody Debris_____% ❑ Plants, Roots_____% ❑ Riffle_____% ❑Run_____% ❑ Pool_____% ❑ Canopy_____%
SAMPLE COLLECTION	**Gear used** ❑ suction device ❑ bar clamp sample ❑ scraping ❑ Other _____ **How were the samples collected?** ❑ wading ❑ from bank ❑ from boat **If natural habitat collections, indicate the number of samples taken in each habitat type.** ❑ Sand-Silt-Mud-Muck_____% ❑ Gravel-Cobble_____% ❑ Bedrock_____% ❑ Small Woody Debris_____% ❑ Large Woody Debris_____% ❑ Plants, Roots_____%
GENERAL COMMENTS	

QUALITATIVE LISTING OF AQUATIC BIOTA

Indicate estimated abundance: 0 = Absent/Not Observed, 1 = Rare (<5%), 2 = Common (5% - 30%), 3= Abundant (30% - 70%), 4 = Dominant (>70%)

Periphyton	0	1	2	3	4	Slimes	0	1	2	3	4
Filamentous Algae	0	1	2	3	4	Macroinvertebrates	0	1	2	3	4
Macrophytes	0	1	2	3	4	Fish	0	1	2	3	4

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page __ of __

PERIPHYTON SAMPLE LOG-IN SHEET

Date Collected	Collected By	Number of Containers	Preservation	Station #	Stream Name and Location	Date Received by Lab	Lot Number	Date of Completion		
								sorting	mounting	identification

Serial Code Example: P0754001(1)
P = Periphyton (B = Benthos, F = Fish)**#** 0754 = project number **#** 001 = sample number **#** (1) = lot number (e.g., winter 1996 =1; summer 1996 = 2)

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PERIPHYTON SOFT ALGAE LABORATORY BENCH SHEET (FRONT)

page _____ of _____

STREAM NAME		LOCATION	
STATION #	RIVERMILE	STREAM CLASS	
LAT	LONG	RIVER BASIN	
STORET #	LOT #	AGENCY	
COLLECTORS INITIALS	DATE	TAXONOMISTS INITIALS	DATE
SUBSAMPLE TARGET FOR SOFT ALGAE	❑ 300 ❑ 400 ❑ 500 ❑ Other ____		

TAXA NAME	TALLY	CODE	# OF CELLS	TCR

Taxonomic certainty ratings (TCR) can be determined for each taxa or for the laboratory as a whole. The TCR scale is 1-5, with: 1 = most certain and 5 = least certain. If rating is 3-5, give reason. The number of cells for filamentous algae is an estimate of relative biomass.

Total No. Algal cells _____ **Total No. Taxa** _____

PERIPHYTON SOFT ALGAE LABORATORY BENCH SHEET (BACK)

STREAM IDENTIFICATION CODE	DATE COUNTED
COUNTED TRANSECT LENGTH	COUNTED TRANSECT WIDTH
SIZE OF COVERGLASS	TOTAL SAMPLE VOLUME
VOLUME OF SAMPLE ON COVERGLASS	SAMPLE DILUTION FACTOR
PROPORTION OF SAMPLE COUNTED	AREA OF SUBSTRATE SAMPLED
TOTAL NUMBER OF CELLS COUNTED	TOTAL ASSEMBLAGE CELL DENSITY

TAXONOMY

ID _____

Date _____

Explain TCR ratings of 3-5:

Other Comments (e.g. condition of algae):

QC: ❑ YES ❑ NO **QC Checker** _____

Algal recognition ❑ pass ❑ fail
Verification complete ❑ YES ❑ NO

General Comments (use this space to add additional comments):

PERIPHYTON DIATOM LABORATORY BENCH SHEET (FRONT)

page _____ of _____

STREAM NAME		LOCATION	
STATION #	RIVERMILE	STREAM CLASS	
LAT	LONG	RIVER BASIN	
STORET #	LOT #	AGENCY	
COLLECTORS INITIALS	DATE	TAXONOMISTS INITIALS	DATE
SUBSAMPLE TARGET FOR DIATOM	❑ 300 ❑ 400 ❑ 600 ❑ Other ____		

TAXA NAME	TALLY (# of valves)	CODE	# OF CELLS	TCR

Taxonomic certainty ratings (TCR) can be determined for each taxa or for the laboratory as a whole. The TCR scale is 1-5, with: 1 = most certain and 5 = least certain. If rating is 3-5, give reason. The number of cells for filamentous algae is an estimate of relative biomass.

Total No. Algal cells _____ Total No. Taxa _____

PERIPHYTON DIATOM LABORATORY BENCH SHEET (BACK)

TAXONOMY	Explain TCR ratings of 3-5:
ID _____	
Date _____	Other Comments (e.g. condition of algae):
	QC: ❑ YES ❑ NO **QC Checker** _____
	Algal recognition ❑ pass ❑ fail Verification complete ❑ YES ❑ NO

General Comments (use this space to add additional comments):

RAPID PERIPHYTON SURVEY FIELD SHEET

STREAM NAME		LOCATION	
STATION #	RIVERMILE	STREAM CLASS	
LAT	LONG	RIVER BASIN	
STORET #	LOT #	AGENCY	
COLLECTORS INITIALS	DATE	TAXONOMISTS INITIALS	DATE

ASSESSED BY
GRID AREA
ID MACROALGA #1
ID MACROALGA #2
ID MICROALGA #1
ID MICROALGA #2

Macroalga #1 Maximum Length _____
Macroalga #2 Maximum Length _____

TRANSECT/ VIEW #	# DOTS IN GRID AREA	MACROALGA #1 DOTS COVERED	MACROALGA #2 DOTS COVERED	# DOTS MICROALGA SUBSTRATE	MICROALGA #1 DOTS COVERED BY THICKNESS RANK							MICROALGA #2 DOTS COVERED BY THICKNESS RANK						
					0	0.5	1	2	3	4	5	0	0.5	1	2	3	4	5
TOTAL # DOTS AT SITE																		

General Comments:

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APPENDIX A-3:

Benthic Macroinvertebrate Field and Laboratory Data Sheets

Form 1: Benthic Macroinvertebrate Field Data Sheet
Form 2: Benthic Macroinvertebrate Sample Log-In Sheet
Form 3: Benthic Macroinvertebrate Laboratory Bench Sheet
Form 4: Preliminary Assessment Score Sheet (Pass)

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BENTHIC MACROINVERTEBRATE FIELD DATA SHEET

STREAM NAME	LOCATION	
STATION #_____ RIVERMILE_____	STREAM CLASS	
LAT _____ LONG _____	RIVER BASIN	
STORET #	AGENCY	
INVESTIGATORS		LOT NUMBER
FORM COMPLETED BY	DATE _____ TIME _____ AM PM	REASON FOR SURVEY

HABITAT TYPES	**Indicate the percentage of each habitat type present** ❑ Cobble_____% ❑ Snags_____% ❑ Vegetated Banks_____% ❑ Sand_____% ❑ Submerged Macrophytes_____% ❑ Other ( )_____%
SAMPLE COLLECTION	**Gear used** ❑ D-frame ❑ kick-net ❑ Other _____ **How were the samples collected?** ❑ wading ❑ from bank ❑ from boat **Indicate the number of jabs/kicks taken in each habitat type.** ❑ Cobble_____ ❑ Snags_____ ❑ Vegetated Banks_____ ❑ Sand_____ ❑ Submerged Macrophytes_____ ❑ Other ( )_____
GENERAL COMMENTS	

QUALITATIVE LISTING OF AQUATIC BIOTA
Indicate estimated abundance: 0 = Absent/Not Observed, 1 = Rare, 2 = Common, 3= Abundant, 4 = Dominant

Periphyton	0	1	2	3	4	Slimes	0	1	2	3	4
Filamentous Algae	0	1	2	3	4	Macroinvertebrates	0	1	2	3	4
Macrophytes	0	1	2	3	4	Fish	0	1	2	3	4

FIELD OBSERVATIONS OF MACROBENTHOS
Indicate estimated abundance: 0 = Absent/Not Observed, 1 = Rare (1-3 organisms), 2 = Common (3-9 organisms), 3= Abundant (>10 organisms), 4 = Dominant (>50 organisms)

Porifera	0	1	2	3	4	Anisoptera	0	1	2	3	4	Chironomidae	0	1	2	3	4
Hydrozoa	0	1	2	3	4	Zygoptera	0	1	2	3	4	Ephemeroptera	0	1	2	3	4
Platyhelminthes	0	1	2	3	4	Hemiptera	0	1	2	3	4	Trichoptera	0	1	2	3	4
Turbellaria	0	1	2	3	4	Coleoptera	0	1	2	3	4	Other	0	1	2	3	4
Hirudinea	0	1	2	3	4	Lepidoptera	0	1	2	3	4						
Oligochaeta	0	1	2	3	4	Sialidae	0	1	2	3	4						
Isopoda	0	1	2	3	4	Corydalidae	0	1	2	3	4						
Amphipoda	0	1	2	3	4	Tipulidae	0	1	2	3	4						
Decapoda	0	1	2	3	4	Empididae	0	1	2	3	4						
Gastropoda	0	1	2	3	4	Simuliidae	0	1	2	3	4						
Bivalvia	0	1	2	3	4	Tabinidae	0	1	2	3	4						
						Culcidae	0	1	2	3	4						

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BENTHIC MACROINVERTEBRATE SAMPLE LOG-IN SHEET

Date Collected	Collected By	Number of Containers	Preservation	Station #	Stream Name and Location	Date Received by Lab	Lot Number	Date of Completion		
								sorting	mounting	identification

Serial Code Example: B0754001(1)
B = Benthos (F = Fish; P = Periphyton)**#** 0754 = project number **#** 001 = sample number **#** (1) = lot number (e.g., winter 1996 =1; summer 1996 = 2)

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BENTHIC MACROINVERTEBRATE LABORATORY BENCH SHEET (FRONT)

page _____ of _____

STREAM NAME	LOCATION
STATION #_____ RIVERMILE_____	STREAM CLASS
LAT _____ LONG _____	RIVER BASIN
STORET #	AGENCY
COLLECTED BY DATE_____	LOT #
TAXONOMIST DATE_____	SUBSAMPLE TARGET ❑ 100 ❑ 200 ❑ 300 ❑ Other ____

Enter Family and/or Genus and Species name on blank line.

Organisms		No.	LS	TI	TCR	Organisms		No.	LS	TI	TCR
Oligochaeta						Megaloptera					
Hirudinea						Coleoptera					
Isopoda											
Amphipoda						Diptera					
Decapoda											
Ephemeroptera											
						Gastropoda					
						Pelecypoda					
Plecoptera											
						Other					
Trichoptera											
Hemiptera											

Taxonomic certainty rating (TCR) 1-5:1=most certain, 5=least certain. If rating is 3-5, give reason (e.g., missing gills). LS= life stage: I = immature; P = pupa; A = adult TI = Taxonomists initials

Total No. Organisms _____ **Total No. Taxa _____**

BENTHIC MACROINVERTEBRATE LABORATORY BENCH SHEET (BACK)

SUBSAMPLING/SORTING INFORMATION

Sorter _____

Date _____

Number of grids picked: _____

Time expenditure _____ No. of organisms _____

Indicate the presence of large or obviously abundant organisms:

QC: ❑ YES ❑ NO **QC Checker** _____

$$\frac{\text{\# organisms originally sorted}}{\square} \div \left(\frac{\text{\# organisms recovered by checker}}{\square} + \frac{\text{\# organisms originally sorted}}{\square} \right) = \text{\% sorting efficiency } \square$$

≥90%, sample passes _____

<90%, sample fails, action taken _____

_____

TAXONOMY

ID _____

Date _____

Explain TCR ratings of 3-5:

Other Comments (e.g. condition of specimens):

QC: ❑ YES ❑ NO **QC Checker** _____

Organism recognition ❑ pass ❑ fail

Verification complete ❑ YES ❑ NO

PRELIMINARY ASSESSMENT SCORE SHEET
(PASS)

STREAM NAME	LOCATION
STATION #_____ RIVERMILE_____	STREAM CLASS
LAT _____ LONG _____	RIVER BASIN
STORET #	AGENCY
COLLECTED BY DATE_____	LOT # _____ NUMBER OF SWEEPS _____
HABITATS: ❑ COBBLE ❑ SHOREZONE ❑ SNAGS ❑ VEGETATION	

Enter Family and/or Genus and Species name on blank line.

Organisms		No.	LS	TI	TCR	Organisms		No.	LS	TI	TCR
Oligochaeta						Megaloptera					
Hirudinea						Coleoptera					
Isopoda											
Amphipoda						Diptera					
Decapoda											
Ephemeroptera											
						Gastropoda					
						Pelecypoda					
Plecoptera											
						Other					
Trichoptera											
						Taxonomic certainty rating (TCR) 1-5:1=most certain, 5=least certain. If rating is 3-5, give reason (e.g., missing gills). LS= life stage: I = immature; P = pupa; A = adult TI = Taxonomists initials					
Hemiptera											

	Site Value	Target Threshold	If 2 or more metrics are ≥ target threshold, site is
Total No. Taxa			**HEALTHY**
EPT Taxa			If less than 2 metrics are within target range, site is
Tolerance Index			**SUSPECTED IMPAIRED**

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APPENDIX A-4:

Fish Field and Laboratory Data Sheets

Form 1: Fish Sampling Field Data Sheet
Form 2: Fish Sample Log-In Sheet

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FISH SAMPLING FIELD DATA SHEET (FRONT)

page _____ of _____

STREAM NAME	LOCATION	
STATION #_____ RIVERMILE_____	STREAM CLASS	
LAT _____ LONG _____	RIVER BASIN	
STORET #	AGENCY	
GEAR	INVESTIGATORS	
FORM COMPLETED BY	DATE _____ TIME _____ AM PM	REASON FOR SURVEY

SAMPLE COLLECTION	**How were the fish captured?** ❑ back pack ❑ tote barge ❑ other _____ **Block nets used?** ❑ YES ❑ NO **Sampling Duration** Start time _____ End time _____ Duration _____ **Stream width (in meters)** Max_____ Mean_____
HABITAT TYPES	**Indicate the percentage of each habitat type present** ❑ Riffles_____% ❑ Pools_____% ❑ Runs_____% ❑ Snags_____% ❑ Submerged Macrophytes_____% ❑ Other ( )_____%
GENERAL COMMENTS	

SPECIES	**TOTAL (COUNT)**	**OPTIONAL: LENGTH (mm)/WEIGHT (g) (25 SPECIMEN MAX SUBSAMPLE)**					**ANOMALIES***							
							D	**E**	**F**	**L**	**M**	**S**	**T**	**Z**

FISH SAMPLING FIELD DATA SHEET (BACK)

SPECIES	TOTAL (COUNT)	OPTIONAL: LENGTH (mm)/WEIGHT (g) (25 SPECIMEN MAX SUBSAMPLE)					ANOMALIES*							
							D	E	F	L	M	S	T	Z

* **ANOMALY CODES:** D = deformities; E = eroded fins; F = fungus; L = lesions; M = multiple DELT anomalies; S = emaciated; Z = other

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FISH SAMPLE LOG-IN SHEET

Date Collected	Collected By	Number of Containers	Preservation	Station #	Stream Name and Location	Date Received by Lab	Lot Number	Date of Completion		
								sorting	mounting	identification

Serial Code Example: F0754001(1)
F = Fish (B = Benthos; P = Periphyton)**#** 0754 = project number **#** 001 = sample number **#** (1) = lot number (e.g., winter 1996 =1; summer 1996 = 2)

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